

Canadian Tourism Satellite Account Program



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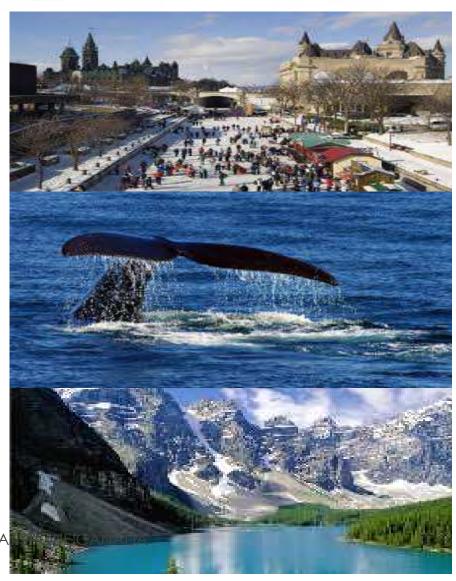
Accounting and Statistics for Sustainable Tourism New York March 8, 2017





Outline

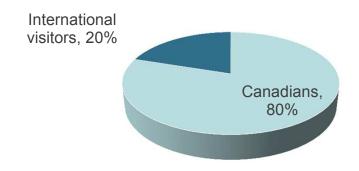
- Economic importance of tourism in Canada
- Statistics Canada's Tourism Satellite Account
- Environmental measures of tourism activities
- Capacity building





Tourism in Canada Economic Impact (2015)

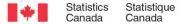
Tourism spending in Canada: \$90.3 billion



Tourism activities:

- ~2% of GDP (\$36 billion)
- 637,400 jobs (3.5% of total employment)







Tourism in Canada

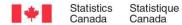
History of Tourism Satellite Accounting in Canada

1985-1989 Canadian Task Force on Tourism Statistics 1994 1st Canadian TSA (1988 reference year) 1996
Quarterly
national
tourism
indicators

2002 Regional TSA for Canada released

1989 Canadian Task Force proposal for TSA 1996-99 WTO/OECD conceptual frameworks 2000 UN adopts international TSA standard 2007 Canadian Tourism Satellite Account Handbook







Measuring Tourism in the Canadian economy

- Canadian Tourism Satellite Account
 - Reference year 2012
- Related products and extensions
 - National Tourism Indicators
 - Tourism Human Resource Module
 - Government Revenue Attributable to Tourism
 - Extensions
 - Environmental measures of tourism activities









Measuring the economic contribution of tourism

Tourism-related transactions in the macroeconomic accounts (implicit or explicit)

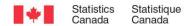


Canadian
Tourism
Satellite
Account

Tourism is not an industry/product identified within "traditional" classifications.

Highlight:

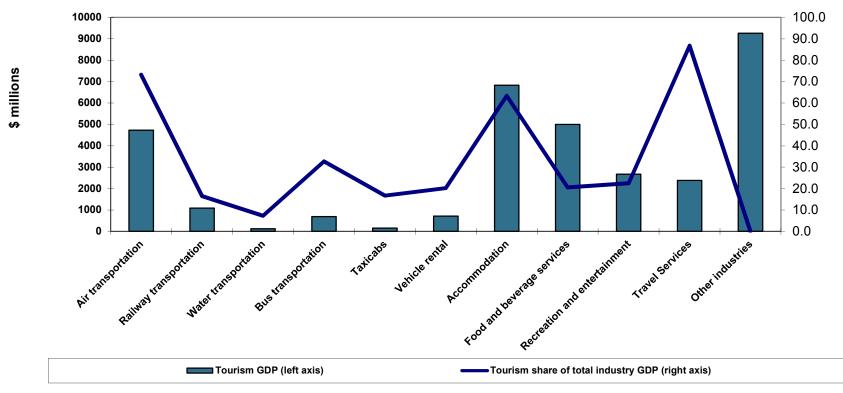
Tourism spending embedded in the Canadian SNA Tourism and non-tourism components of industries

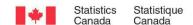




GDP directly attributable to tourism

\$33.6 billion in 2012, 2.0% of economy-wide GDP

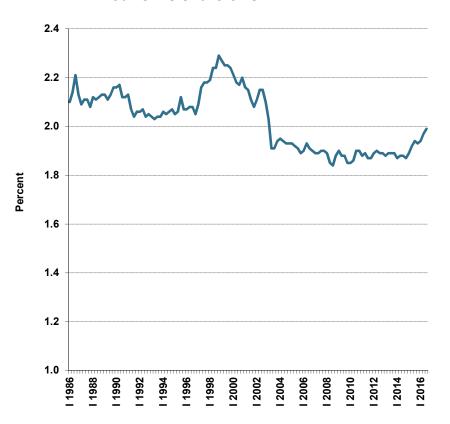




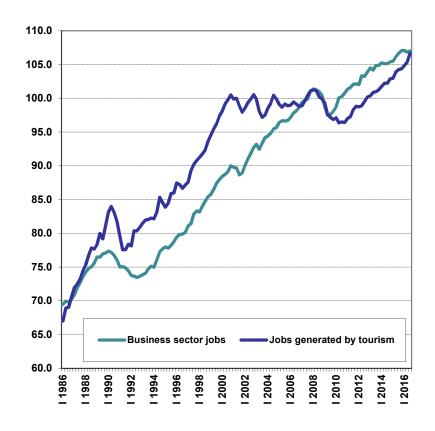


Contribution to GDP and employment

Tourism's share of GDP



Tourism versus business sector employment



index 2007 = 100



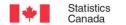
Tourism and the environment

Linking the TSA with the System of Environmental-Economic Accounts





- ✓ Understand complexities of linking accounts
- ✓ Test allocation methods for environmental flows
- Builds on prior exploratory work
 - Two industries: air transportation & food and beverage services
 - Link all tourism activities in Canada to Canadian SEEA - Physical Flow Account for 2012 to derive preliminary environmental measures of tourism activities
- Results to be presented at 6th UNWTO
 International Conference on Tourism Statistics
 (June 2017)







08/03/2017

Tourism and the environment

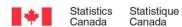
Linking the TSA with the System of Environmental-Economic Accounts



Conclusions

- Linking TSA and Physical Flow Accounts is feasible
- Further work needed:
 - Allocation of environmental flows to tourism
 - Use of output, input or GDP shares, etc.
 - Spatial aspect of GHG emissions and SNA production boundary
 - GHG emission of foreign carriers arriving in Canada
 - Non-market production of accommodation & transportation
 - Staying with friends and relatives / using personal vehicle for tourism
- Evaluate the positive environmental impacts of tourism

 conservation and preservation of historical sites,
 creation of national parks or wildlife sanctuaries





International cooperation/Capacity building Compilation guide for TSA

- Canadian Tourism Satellite Account Handbook
 - Outlines in detail how the Canadian TSA was compiled
 - Transparent approach, examples provided
 - Helpful to users, stakeholders and tourism industry at national and regional level
 - Used in providing international guidance and technical assistance
- Link to proposal for a compilation guide for TSA







International cooperation/Capacity building

Statistics Canada's contribution



Actively participate in feasibility studies

 Work with UNWTO on linkage to TSA and SEEA for indicators of sustainable tourism



Review technical material on linkage activities, frameworks or methodology

 Participate in drafting of UNWTO compilation guide for TSA



Provide international guidance and technical assistance

- PRASC
- OECD
- UN
- UNWTO



Thank you

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